

**TULSA CHAPTER - OKLAHOMA SOCIETY OF CPAs – Spring 2019 CPE Registration**

Name: \_\_\_\_\_ e-mail \_\_\_\_\_

Address: \_\_\_\_\_

Firm name: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_

Are you a member of Tulsa Chapter? \_\_\_\_ Yes (\$20 per course) \_\_\_\_ No (\$40 per course)

Please register me for the following courses (payment enclosed). **Each session lasts two hours.**

**Wednesday, May 1, 2019:**

\_\_\_ 1:00 **Ethics – a Flexible Framework**, Reece B. Morrel, Jr., JD / MBA / CPA / CGMA / AEP®

\_\_\_ 3:00 **21st Century Estate Planning & Elder Law**, Reece B. Morrel, Jr., JD / MBA / CPA / CGMA / AEP®

**Wednesday, May 8, 2019:**

\_\_\_ 1:00 **The Process of Software Selection**, Gary Crouch

\_\_\_ 3:00 **Scams, Fraud and Identity Theft - Are you protecting your business, your practice and your clients? Bring your horror stories.** James H Small, CPA, MBA, CGMA

**Wednesday, May 15, 2019:**

\_\_\_ 1:00 **TBA**, TBA.

\_\_\_ 3:00 **How to Interview without Violating ADA**, Rhonda Siex.

**Wednesday, May 22, 2019:**

\_\_\_ 1:00 **Simple & Almost-Free Internet Marketing for CPAs**, Reece B. Morrel, Jr., JD / MBA / CPA / CGMA / AEP®

\_\_\_ 3:00 **The New Economic Nexus Standards for Sales Tax**, Michael Miller, CPA

**Wednesday May 29, 2019:**

\_\_\_ 1:00 **Social Security and Medicare Update for CPAs**, Al Chingren

\_\_\_ 3:00 **Excel Workshop (bring your laptop)**, Shawn Slavin, CPA & Brandi Clymer

Total number of courses: \_\_\_\_\_ Total cost \$ \_\_\_\_\_

Policy statement on reverse side ==>>

**TULSA CHAPTER  
OKLAHOMA SOCIETY OF CPAs**

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**CPE COURSE POLICIES**

Any member (dues paid) can attend any of the 2-hour classes at no charge, **but no CPE certificate will be issued**. Reservations must be made by the Friday before the class. This does apply to non-CPA staff of CPA members. This does not apply to walk-ins.

Each course will be lecture format, followed by a question and answer period, unless otherwise specified in the course description.

There are no specific prerequisites required for any course. However, you may use the following to judge whether a particular course is appropriate for your level of knowledge and experience: Basic – no prior knowledge or experience is expected. Intermediate – A basic working knowledge of the topic is expected. Advanced – Significant prior education and experience is expected. Update – The course will cover new developments in the field, which may range from basic to advanced.

Each course is recommended for 2 hours of Continuing Professional Education (CPE). Attendees must each determine for themselves whether a particular course qualifies for their own CPE.

Each course will begin at the times specified and will end one hour & fifty minutes later. There will be a 10-minute break in the middle of each course. Certificates of attendance will be available at the end of each course. **Late arrival and/or early departure will reduce your credit to 1 or 1.5 hours, instead of two.** Attendance for less than 50 minutes will disqualify you for a certificate of attendance.

All courses, except as noted, will be held at Asbury United Methodist Church, located at 6767 S Mingo Road. Ample free parking is available. Please enter through South Entrance, and proceed to Room 2818.

The price is \$20 per course for members of the Tulsa Chapter, and \$40 per course for non-members. A non-CPA is eligible to pay member price.

No refund will be allowed unless cancellation is received one week prior to the course.

Transfers will be allowed from one seminar to another at any time during a block of seminars with prior notification. You may substitute another individual if you are unable to attend a seminar for which you are registered.

Please keep a copy of the registration for your records.

Mail your registration and payment to:  
**Tulsa Chapter OSCPAs – Spring CPE Cluster**  
P.O. Box 470243  
Tulsa, OK 74147-0243

**To register online and pay by credit card, [Click Here](#)**

Questions may be addressed to [admin@tcoscpa.org](mailto:admin@tcoscpa.org) or (918) 894-5947

The opinions and interpretations expressed are those of the speakers. The Tulsa Chapter of the Oklahoma Society of CPAs is not engaged in rendering legal, accounting, tax, or other professional advice or services, and the speakers are not offering such advice in this program. If legal advice or other expert assistance is required, the services of a competent professional person should be sought.